

# **PITTSBURGH-MT. OLIVER INTERMEDIATE UNIT**

June 19, 2013

## **Agenda**

### **I. COMMITTEE ON EDUCATION**

#### **A. Consultants/Contracted Services**

1. Georgina Senger

#### **B. Payments Authorized**

2. Margaret Ann Modro

### **II. COMMITTEE ON BUSINESS**

#### **A. Payments Authorized**

1. Daily Payments
2. Industrial Appraisal Company
3. Gleason Agency

#### **B. Consultants/Contracted Services**

4. Information Solutions & Management, Inc.

#### **C. General Authorization**

5. Audit Acceptance

#### **D. Proposals/Grant Awards**

6. 2013-2014 Institutionalized Children's Program

### **III. BUDGET ADOPTION**

#### **A. General Authorization**

7. 2013-2014 General Operations & Non-Public Schools Budget

## Board Action Information Sheet

ED-1

Action Item #

June 2013

Action Month

EXCELLENCE  
FOR ALL

Linda M. Baehr

Submitted By

Linda M. Baehr

Person Accountable

### Consultants/Contracted Services

(not to be used for District employees)

Name of Consultant or Firm:

Address:

Georgina Senger

1607 Branning Road

Pittsburgh, PA 15235

Indicate the category of this contract:

☐ NEW ☒ RENEWAL

<input checked="" type="checkbox"/> Individual	<input type="checkbox"/> Minority <input checked="" type="checkbox"/> Non-Minority	<input type="checkbox"/> Male <input checked="" type="checkbox"/> Female	<input type="checkbox"/> City Resident <input checked="" type="checkbox"/> Non-Resident
<input type="checkbox"/> Company	<input type="checkbox"/> Profit <input type="checkbox"/> Non-Profit	<input type="checkbox"/> EBE	<input type="checkbox"/> Pennsylvania <input type="checkbox"/> Pittsburgh <input checked="" type="checkbox"/> Allegheny County

- ☒ Security Clearance has been obtained ☐ Resume is attached  
☐ Security Clearance will be obtained before contractor begins work  
☐ Security Clearance not needed, as contractor will not be working with children

<b>Total Contract Amount:</b> \$ <u>\$68,370.00</u>		<b>Account Number(s)</b>				
<b>Rate of Payment</b> <u>\$318.00</u> per day		<b>Resp.</b>	<b>Fund</b>	<b>Func.</b>	<b>Obj.</b>	<b>Amount</b>
<input type="checkbox"/> General Fund:	Department _____	_____	_____	_____	_____	_____
<input checked="" type="checkbox"/> Supplemental Fund	IDEA-B _____	_____	10	1500	320	\$68,370.00
Account Name _____		_____	_____	_____	_____	_____

**District Goals:** ☒ 1. Maximum academic achievement ☒ 2. Safe and orderly learning environment ☒ 3. Efficient and effective support operations ☒ 4. Efficient & equitable distribution of resources to address the needs of all students ☐ 5. Improved public confidence and strong parent/community engagement

**What is the purpose of this contract and how will it be implemented?** (Please write in complete sentences)

RESOLVED, That the Board of Directors of the Pittsburgh-Mt. Oliver Intermediate Unit #2 authorize its officers to renew the contract with Ms. Georgina Senger to implement, administer and maintain programs under the Equitable Participation section of the IDEIA-B federal regulations for special needs students enrolled in the Diocesan schools for the period of July 1, 2013 through June 30, 2014 at the rate of \$318.00 per day. Total compensation shall not exceed the amount of \$68,370.00 from account line 10.1500.320.100.217.000.

Ms. Senger will continue to oversee programs for special needs students enrolled in the Diocesan schools. This program is funded under the Equitable Participation requirement of the IDEIA-B (Individuals with Disabilities Improvement Act) federal grant for parentally-placed special needs children in private schools.

**Who will the services benefit?**

These services will benefit all special needs children enrolled in parochial elementary and secondary schools.

**Where will the services occur? (location)**

Services will occur at various parochial elementary and secondary schools during the 2013-2014 school year.

**Additional person(s) accountable for this tab**

## Board Action Information Sheet

ED-1

Action Item #

June 2013

Action Month

The operating period shall be from July 1, 2013 to June 30, 2014.

**Explain why an external contract is necessary to provide these services?**

An external contractor is necessary because the IU does not employ staff who can provide these services.

**Indicate process for making recommendation:**

☒ Negotiated

☐ Solicited Proposals

☐ Competitive Bid

**Describe the expected results of this activity:**

**If this is a contract renewal, indicate the original objective of this activity:**

To provide support for students who are identified as needing an IEP but refuse APE.

**Has objective been met?** ☒ Yes; ☐ No

**Please explain how the objective was met or why the objective was not met**

Test scores from the previous year.

An evaluation is on file at the Pittsburgh-Mt. Oliver Intermediate Unit #2's office.

**Data Source utilized, or if a new contract, that will be utilized to evaluate contractor performance:**

**Will evaluation be made on the basis of predetermined written criteria?** ☐ Yes ☐ No

**Will there be a tangible work product at the completion of the contract?** ☐ Yes ☐ No

**If there is a tangible work product expected, please describe expectations and name the custodian of the work product:**



## **Board Action Information Sheet**

### **Additional Information:**

Ms. Senger, Equitable Participation Inclusion Specialist, will:

1. Provide recommendations for curriculum modifications to service the needs of identified students;
2. Provide and/or arrange for professional development programs to be presented to individual schools to further the implementation of Equitable Participation; and
3. Other activities as deemed necessary to successfully implement Equitable Participation.

## Board Action Information Sheet

ED-2

Action Item #

June 2013

Action Month

EXCELLENCE  
FOR ALL

Linda M. Baehr

Submitted By

Linda M. Baehr

Person Accountable

### PAYMENTS AUTHORIZED

- ☐ Teachers ☐ Students ☒ Outside Firm or Person  
☐ Other Staff ☐ Parents

Name: Margaret Ann Modro  
Address: 263 Morrissey Street  
Pittsburgh, PA 15214

- ☐ Security Clearance has been obtained. ☐ Resume is attached.  
☐ Security Clearance will be obtained before contractor begins work.  
☒ Security Clearance not needed, as contractor will not be working with children.

#### Payment Data

Total Cost This Action:	<u>\$5,704.60</u>	Account Number(s):				
		Resp	Fund	Func	Obj	Amount
<input type="checkbox"/> General Fund						
	Department					
<input checked="" type="checkbox"/> Supplemental Fund	Title II A		10	2270	324	\$5,704.60
	Name					
	Name					

**District Goals:** ☒ 1. Maximum academic achievement ☐ 2. Safe and orderly learning environment ☒ 3. Efficient and effective support operations ☒ 4. Efficient & equitable distribution of resources to address the needs of all students ☐ 5. Improved public confidence and strong parent/community engagement

**For what purpose are these funds being requested and how will it be implemented?** (Please write in complete sentences)

Payment authorization requested to Margaret Ann Modro in the amount of \$5,024.60 to present a workshop that on the "All Hazards Safe School Plan" that will provide teachers and administrators with the background needed to create an All Hazard Safe School Plan for local situations. This course includes the National Incident Management System standard terminology of Prevention/Mitigation, Preparedness, Response and Recovery. The workshop will take place from 9:00 AM-3:00 PM, July 8, 2013 - July 11, 2013.

The four day workshop will consist of the, Understanding the Components of an "All-Hazards" Safety Program, presented by Margaret Ann Modro (\$4,000.00), materials (Threat Assessment Training & Operation Manual, Incident Command System Manual, All Hazards School Plan Manual, and Crisis-School-Wide Postvention Response Manual, \$1,024.60), and lunch and coffee service for four days for twenty participants (\$680.00).

The total cost of this action is not to exceed \$5,704.60 from account 10.2270.324.460.309.050.

#### Who will this benefit?

Staff and students of the Diocesan schools will benefit from this workshop.

#### Where and when will the activities/services occur? (location)

Saint Paul Seminary - Vanyo Room \* 2900 Noblestown Road \* Pittsburgh, PA 15205 - 7/8/2013-7/11/2013 from 9:00 - 3:00 each day.

Additional person(s) accountable for this tab



## Board Action Information Sheet

BU-1

Action Item #

June 2013

Action Month

EXCELLENCE  
FOR ALL

Sandy Uhlyar

Submitted By

Linda M. Baehr

Person Accountable

### PAYMENTS AUTHORIZED

- ☐ Teachers ☐ Students ☐ Outside Firm or Person  
☐ Other Staff ☐ Parents

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

- ☐ Security Clearance has been obtained. ☐ Resume is attached.  
☐ Security Clearance will be obtained before contractor begins work.  
☐ Security Clearance not needed, as contractor will not be working with children.

### Payment Data

Total Cost This Action:	Account Number(s):	Resp	Fund	Func	Obj	Amount
<input type="checkbox"/> General Fund	_____	_____	_____	_____	_____	_____
	Department	_____	_____	_____	_____	_____
<input type="checkbox"/> Supplemental Fund	_____	_____	_____	_____	_____	_____
	Name	_____	_____	_____	_____	_____
	Name	_____	_____	_____	_____	_____

**District Goals:** ☐ 1. Maximum academic achievement ☐ 2. Safe and orderly learning environment ☐ 3. Efficient and effective support operations ☐ 4. Efficient & equitable distribution of resources to address the needs of all students ☐ 5. Improved public confidence and strong parent/community engagement

**For what purpose are these funds being requested and how will it be implemented?** (Please write in complete sentences)

It is recommended that the list of payments made for the month of May 2013 in the amount of \$368,760.75 be ratified, the payments having been made in accordance with the Rules in Effect in the Intermediate Unit and the Public School Code.

(Information is on file in the Business Office of the Intermediate Unit)

**Who will this benefit?**

**Where and when will the activities/services occur? (location)**

Sandy Uhlyar

Additional person(s) accountable for this tab



## Board Action Information Sheet

BU-2

Action Item #

June 2013

Action Month

EXCELLENCE  
FOR ALL

Sandy Uhlyar

Submitted By

Sandy Uhlyar

Person Accountable

### PAYMENTS AUTHORIZED

- ☐ Teachers ☐ Students  
☐ Other Staff ☐ Parents

☒ Outside Firm or Person

Name: Industrial Appraisal Company

Address: Two Gateway Center, 603 Stanwix Street, Suite  
Pittsburgh, PA 15222

- ☐ Security Clearance has been obtained. ☐ Resume is attached.  
☐ Security Clearance will be obtained before contractor begins work.  
☒ Security Clearance not needed, as contractor will not be working with children.

#### Payment Data

Total Cost This Action:	\$990.00	Account Number(s):				
<input checked="" type="checkbox"/> General Fund		Resp	Fund	Func	Obj	Amount
			10	2500	390	\$990.00
<input type="checkbox"/> Supplemental Fund						
	Department					
	Name					
	Name					

**District Goals:** ☐ 1. Maximum academic achievement ☐ 2. Safe and orderly learning environment ☒ 3. Efficient and effective support operations ☒ 4. Efficient & equitable distribution of resources to address the needs of all students ☐ 5. Improved public confidence and strong parent/community engagement

**For what purpose are these funds being requested and how will it be implemented?** (Please write in complete sentences)

Payment authorization is requested to Industrial Appraisal Company for the updating of appraisal records, consistent with present day costs, adjusted depreciation, preparation of current year's Insurance Report and Updated Property Record/Fixed Asset Report in the amount \$990.00. This fee will serve to update the current appraisal with all changes, additions and deletions made since conducting the appraisal.

This provides the IU with a more complete valuation of all property in our office and off-premises in the non-public schools we serve. This includes technology, audio visual equipment and furniture. Industrial Appraisal Company will update our Report of Insurable Values and our Property Record Report to reflect changes.

Total cost not to exceed \$990.00 from account 10.2500.390.010.111.000.

**Who will this benefit?**

**Where and when will the activities/services occur? (location)**

**Additional person(s) accountable for this tab**



# Board Action Information Sheet

BU-3

Action Item #

June 2013

Action Month

EXCELLENCE  
FOR ALL

Sandy Uhlyar

Submitted By

Linda M. Baehr

Person Accountable

## PAYMENTS AUTHORIZED

- ☐ Teachers ☐ Students  
☐ Other Staff ☐ Parents

☒ Outside Firm or Person

Name: Gleason Agency

Address: 551 Main Street

Johnson, PA 15901

- ☐ Security Clearance has been obtained. ☐ Resume is attached.  
☐ Security Clearance will be obtained before contractor begins work.  
☒ Security Clearance not needed, as contractor will not be working with children.

### Payment Data

Total Cost This Action:	\$50,099.00	Account Number(s):				
<input checked="" type="checkbox"/> General Fund		Resp	Fund	Func	Obj	Amount
			10	2360	260	\$1,090.00
	Department		10	1500	260	\$12,200.00
<input type="checkbox"/> Supplemental Fund			10	2500	260	\$1,525.00
	Name		10	2140	260	\$4,055.00
			10	2150	260	\$3,775.00
	Name		10	2500	523	\$18,000.00
			10	2310	529	\$9,454.00

**District Goals:** ☒ 1. Maximum academic achievement ☐ 2. Safe and orderly learning environment ☒ 3. Efficient and effective support operations ☒ 4. Efficient & equitable distribution of resources to address the needs of all students ☐ 5. Improved public confidence and strong parent/community engagement

**For what purpose are these funds being requested and how will it be implemented?** (Please write in complete sentences)

RESOLVED, That the Board of Directors of the Pittsburgh-Mt. Oliver Intermediate Unit #2 authorized the following Risk Management Program through the Gleason Agency for the Intermediate Unit for the fiscal year commencing July 1, 2013. Charge to accounts: 10.2360.260.010.111.000 (\$1,090.00); 10.1500.260.100.419.000 (\$1,500.00); 10.2500.260.010.111.000 (\$1,525.00); 10.2140.260.380.113.000 (\$4,055.00); 10.1500.260.380.113.000 (\$4,500.00); 10.2150.260.380.113.000 (\$3,775.00); 10.1500.260.100.401.000 (\$6,200.00); 10.2500.523.010.111.000 (\$18,000.00); and 10.2310.529.010.111.000 (\$9,454.00).

#### Coverage

#### Not to Exceed Amount

General Liability	\$ 10,387.00
Educator's Legal Liability	\$ 8,138.00
Excess Liability Insurance	\$ 6,691.00
Worker's Compensation	\$ 24,139.00
Auto	\$ 744.00

**Who will this benefit?**

**Where and when will the activities/services occur? (location)**

Sandy Uhlyar

Additional person(s) accountable for this tab



# Board Action Information Sheet

BU-4  
Action Item #  
June 2013  
Action Month

EXCELLENCE  
FOR ALL

Sandy Uhlvar  
Submitted By  
Sandy Uhlvar  
Person Accountable

## Consultants/Contracted Services

(not to be used for District employees)

Name of Consultant or Firm:

Address:

Information Solutions & Management, Inc.  
P.O. Box 200  
Glenshaw, PA 15116

Indicate the category of this contract:

☐ NEW ☒ RENEWAL

<input type="checkbox"/> Individual	<input type="checkbox"/> Minority <input type="checkbox"/> Non-Minority	<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> City Resident <input type="checkbox"/> Non-Resident
<input checked="" type="checkbox"/> Company	<input checked="" type="checkbox"/> Profit <input type="checkbox"/> Non-Profit	<input type="checkbox"/> EBE	<input type="checkbox"/> Pennsylvania <input type="checkbox"/> Pittsburgh <input checked="" type="checkbox"/> Allegheny County

- ☐ Security Clearance has been obtained ☐ Resume is attached  
☐ Security Clearance will be obtained before contractor begins work  
☒ Security Clearance not needed, as contractor will not be working with children

<b>Total Contract Amount:</b> \$ <u>\$1,930.00</u>		<b>Account Number(s)</b>				
<b>Rate of Payment</b> _____ <b>per</b> _____		<b>Resp.</b>	<b>Fund</b>	<b>Func.</b>	<b>Obj.</b>	<b>Amount</b>
<input checked="" type="checkbox"/> General Fund:	_____	_____	10	2500	111	\$965.00
	Department _____	_____	10	2500	113	\$965.00
<input type="checkbox"/> Supplemental Fund	_____	_____	_____	_____	_____	_____
	Account Name _____	_____	_____	_____	_____	_____

**District Goals:** ☐ 1. Maximum academic achievement ☐ 2. Safe and orderly learning environment ☒ 3. Efficient and effective support operations ☐ 4. Efficient & equitable distribution of resources to address the needs of all students ☒ 5. Improved public confidence and strong parent/community engagement

### What is the purpose of this contract and how will it be implemented? (Please write in complete sentences)

RESOLVED, That the Board of Directors of the Pittsburgh-Mt. Oliver Intermediate Unit #2 authorize it proper officers to renew a contract with Information Solutions and Management, Inc. (ISM) to continuing providing support with the website design, website development and hosting services for the Intermediate unit. Three bids were received for this update. The current website was built in house and is in need of updating to provide for an improved image for the IU and better communications with staff, schools, institutions and the public in the IU service area. This renewal contract will include the completion of the design of the web page and ongoing hosting and maintenance services for one year ending July 1, 2014. The cost of design and development is \$1,300.00; additional development, if needed, will be billed at \$75.00 per hour; and monthly hosting will be billed at \$15.00 per month billed quarterly (Total \$180.00). It is anticipated that no more than 6 hours of development for changes over the course of the contract year will be required (Total \$450.00). The total cost of this contract will not exceed \$1,930.00.

Total cost of this effort will not exceed \$1,930.00 from the following accounts:

10.2500.390.010.111.000	\$965.00
10.2500.390.380.113.000	\$965.00

### Who will the services benefit?

IU Staff, schools, institutions and the public will benefit from this service.

### Where will the services occur? (location)

Additional person(s) accountable for this tab

## Board Action Information Sheet

BU-4

Action Item #

June 2013

Action Month

The operating period shall be from July 1, 2013 to July 1, 2014.

**Explain why an external contract is necessary to provide these services?**

The IU does not have a person on staff that is capable of this service.

**Indicate process for making recommendation:**

☐ Negotiated

☒ Solicited Proposals

☐ Competitive Bid

**Describe the expected results of this activity:**

A functioning, informational web page to be used by IU staff, schools, institutions and the public to receive information.

**If this is a contract renewal, indicate the original objective of this activity:**

To develop a functioning, informational web page to be used by IU staff, schools, institutions and the public to receive information.

Has objective been met? ☒ Yes; ☐ No

**Please explain how the objective was met or why the objective was not met**

A skeleton version of the website has been developed. Due to the resignation of the technology person, the website was put on hold and more time is needed to complete the project.

Data Source utilized, or if a new contract, that will be utilized to evaluate contractor performance:

Will evaluation be made on the basis of predetermined written criteria? ☐ Yes ☐ No

Will there be a tangible work product at the completion of the contract? ☐ Yes ☐ No

If there is a tangible work product expected, please describe expectations and name the custodian of the work product:



## Board Action Information Sheet

BU-5

Action Item #

June 2013

Action Month

EXCELLENCE  
FOR ALL

Sandy Uhlyar

Submitted By

Linda M. Baehr

Person Accountable

### GENERAL AUTHORIZATION

#### Payment Data

Total Cost This Action: \_\_\_\_\_

Account Number(s):

☐ General Fund

Department

☐ Supplemental Fund

Name

Name

Resp

Fund

Func

Obj

Amount

**District Goals:** ☐ 1. Maximum academic achievement ☐ 2. Safe and orderly learning environment ☒ 3. Efficient and effective support operations ☒ 4. Efficient & equitable distribution of resources to address the needs of all students ☒ 5. Improved public confidence and strong parent/community engagement

**What is the purpose of this authorization?** (Please write in complete sentences)

RESOLVED, That the Board of Directors of the Pittsburgh-Mt. Oliver Intermediate Unit #2 accept the audit report issued by the public accounting firm of Mark C. Turnley, CPA, of the financial operations of the Pittsburgh-Mt. Oliver Intermediate Unit #2 for the fiscal year July 1, 2011 through June 30, 2012.

**Who will this benefit?**

**Where will the activities/services occur and how was this school/location selected? (if applicable)**

Sandy Uhlyar

Additional person(s) accountable for this tab

## Board Action Information Sheet

BU-6  
Action Item #  
June 2013  
Action Month

EXCELLENCE  
FOR ALL

Sandy Uhlyar  
Submitted By  
Linda M. Baehr  
Person Accountable

### Proposals/Grant Awards

☐ Submitting Proposal/Application

☒ Accepting Grant/Award/Subcontract

**Grant Amount:** \$ \$1,139,476.00  
Federal \$ \_\_\_\_\_  
State \$ \_\_\_\_\_  
Private \$ \_\_\_\_\_  
Federal/State Pass Thru \$ \_\_\_\_\_  
General Fund \$ \_\_\_\_\_  
Value of In Kind \$ \_\_\_\_\_  
Other Sources \$ \_\_\_\_\_  
**Total Budget :** \$ \_\_\_\_\_

Name of Fund  
2013-2014 Institutionalized Children's Program

Name of Granting Agency  
PA Department of Education

Indirect Cost \$ \_\_\_\_\_

If there is no indirect cost to district, explain why:

**District Goals:** ☒ 1. Maximum academic achievement ☒ 2. Safe and orderly learning environment  
☒ 3. Efficient and effective support operations ☒ 4. Efficient & equitable distribution of resources to address the needs of all students ☐ 5. Improved public confidence and strong parent/community engagement

**For what will this funding be used? Briefly describe the major action steps that this funding will support.** (Please write in complete sentences)

RESOLVED, That the Board of Directors of the Pittsburgh-Mt. Oliver Intermediate Unit #2 authorized its proper officers to apply for, and if approved, accept a grant in the amount of \$1,139,476.00 from the PA Department of Education for the 2013-2014 Institutionalized Children's Program. This grant will provide educational services to emotionally disturbed students at Mercy Behavioral Health/Reedsdale during the period July 1, 2013 through June 30, 2014.

**Who will this benefit?**

**What is the location of these activities and how was this school/location selected? (if applicable)**

Sandy Uhlyar

Additional person(s) accountable for this tab



## Board Action Information Sheet

BU-6

Action Item #

June 2013

Action Month

What is the funding period? July 1, 2013 to June 30, 2014

Who will be the Program Manager?

### Estimated Revenue by Funding Source:

Source	Actual Year 1		Est. Yr. 2	Est. Yr. 3	Est. Yr. 4	Est. Year 5
Federal	\$ 1,139,476.00	100.0%	\$ _____	\$ _____	\$ _____	\$ _____
State	\$ _____	%	\$ _____	\$ _____	\$ _____	\$ _____
Private	\$ _____	%	\$ _____	\$ _____	\$ _____	\$ _____
Federal/State	\$ _____	%	\$ _____	\$ _____	\$ _____	\$ _____
Pass Thru	\$ _____	%	\$ _____	\$ _____	\$ _____	\$ _____
General Fund	\$ _____	%	\$ _____	\$ _____	\$ _____	\$ _____
Value of In Kind	\$ _____	%	\$ _____	\$ _____	\$ _____	\$ _____
Other Sources	\$ _____	%	\$ _____	\$ _____	\$ _____	\$ _____
Total	\$ 1,139,476.00	100.0 %	\$ _____	\$ _____	\$ _____	\$ _____

### Budget Projections

	Actual Year 1	Actual Year 2	Actual Year 3	Actual Year 4	Actual Year 5
Staffing (including fringe benefits):	_____	_____	_____	_____	_____
<input type="checkbox"/> New Staff					
<input type="checkbox"/> General Fund					
Offset					
Contracted Services	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
Other Costs	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
Total	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____

### Maintenance of Effort (In Kind)

Explain the commitment of staff time or other District resources and identify the impact on other programs or responsibilities:

## Board Action Information Sheet

BU-7

Action Item #

June 2013

Action Month

EXCELLENCE  
FOR ALL

Sandy Uhlyar

Submitted By

Linda M. Baehr

Person Accountable

### GENERAL AUTHORIZATION

#### Payment Data

Total Cost This Action:	_____	Account Number(s):				
<input type="checkbox"/> General Fund	_____	Resp	Fund	Func	Obj	Amount
	Department	_____	_____	_____	_____	_____
<input type="checkbox"/> Supplemental Fund	_____	_____	_____	_____	_____	_____
	Name	_____	_____	_____	_____	_____
	Name	_____	_____	_____	_____	_____

**District Goals:** ☒ 1. Maximum academic achievement ☒ 2. Safe and orderly learning environment ☒ 3. Efficient and effective support operations ☒ 4. Efficient & equitable distribution of resources to address the needs of all students ☒ 5. Improved public confidence and strong parent/community engagement

**What is the purpose of this authorization?** (Please write in complete sentences)

Budget Adoption  
2013-2014 General Operations and Non-Public Schools  
Supportive Services Program

RESOLVED, That in accordance with Section 9-968 of the Pennsylvania Public School Code of 1949, as amended, the Board of Directors of the Pittsburgh-Mt. Oliver Intermediate Unit #2 authorize its proper officers to adopt for the fiscal year July 1, 2013 through June 30, 2014, a budget for its General Operations, Federally Funded Neglected and Delinquent Institutions and Non-Public Schools Programs in the amount of \$7,256,407 in estimated revenue and expenditures (refer to Exhibit A and B).

**Who will this benefit?**

**Where will the activities/services occur and how was this school/location selected?** (if applicable)

Sandy Uhlyar

Additional person(s) accountable for this tab



EXHIBIT A

PITTSBURGH-MT.OLIVER INTERMEDIATE UNIT  
GENERAL OPERATIONS - ACT 89 - FEDERAL - STATE - LOCAL PROGRAM BUDGETS  
FISCAL YEAR JULY 1, 2013 TO JUNE 30, 2014

FINANCING SOURCES

	GENERAL OPERATIONS	ACT 89 PROGRAM	Local/Federal State Programs	TOTAL
UNRESERVED FUND BALANCE.	\$ 197,259	\$ -		\$ 197,259
OPEB FINANCING SOURCES	\$ 200,000			\$ 200,000
GENERAL OPERATING SUBSIDY	\$ -	\$ -		\$ -
ACT 89 SUBSIDY		\$ 2,821,930		\$ 2,821,930
FICA/RETIREMENT STATE REIMBURSEMENT	\$ 38,000	\$ 204,340	\$ 131,319	\$ 373,659
INTEREST EARNINGS	\$ -	\$ -		\$ -
INDIRECT COST REVENUE	\$ 355,322	\$ -		\$ 355,322
OTHER	\$ 65,000	\$ -		\$ 65,000
FEDERAL SOURCES			\$ 1,266,805	\$ 1,266,805
STATE SOURCES			\$ -	\$ -
LOCAL SOURCES			\$ 1,976,432	\$ 1,976,432
<b>TOTAL FINANCING SOURCES</b>	<b>\$ 855,581</b>	<b>\$ 3,026,270</b>	<b>\$ 3,374,556</b>	<b>\$ 7,256,407</b>
PRIOR YEAR BUDGET	\$ 905,270	\$ 2,857,250	\$ 3,148,650	\$ 6,911,170
INCREASE/(DECREASE)	\$ (49,689)	\$ 169,020	\$ 225,906	\$ 345,237
PERCENTAGE CHANGE	-5.49%	5.92%	7.17%	7.6%

## EXHIBIT B

**PITTSBURGH-MT.OLIVER INTERMEDIATE UNIT**  
**GENERAL OPERATIONS - ACT 89 - FEDERAL - STATE - LOCAL PROGRAM BUDGETS**  
**FISCAL YEAR JULY 1, 2013 TO JUNE 30, 2014**

## APPROPRIATION SCHEDULE

	General Operations	Act 89 Program	Local/Federal State Programs	Total
<b>Non Public Schools Program</b>				
100 Personnel Services - Salaries	\$	798,605	\$ 1,136,769	\$ 1,935,374
200 Personnel Services - Benefits	\$	458,085	\$ 605,072	\$ 1,063,157
300 Professional Services	\$	53,000	\$ 139,000	\$ 192,000
400 Purchased Property Services	\$	2,500	\$ -	\$ 2,500
500 Other Purchased Services	\$	2,000	\$ 888,565	\$ 890,565
600 Supplies	\$	75,000	\$ 145,317	\$ 220,317
700 Property	\$	-	\$ 33,000	\$ 33,000
Total	\$	1,389,190	\$ 2,947,723	\$ 4,336,913
<b>Support Services</b>				
100 Personnel Services - Salaries	\$ 306,863	\$ 869,500	\$ -	\$ 1,176,363
200 Personnel Services - Benefits	\$ 380,518	\$ 460,580	\$ -	\$ 841,098
300 Professional Services	\$ 35,500	\$ 11,000	\$ 140,311	\$ 186,811
400 Purchased Property Services	\$ 51,200	\$ 18,400	\$ -	\$ 69,600
500 Other Purchased Services	\$ 44,500	\$ 37,100	\$ 16,000	\$ 97,600
600 Supplies	\$ 24,000	\$ 22,500	\$ 40,200	\$ 86,700
700 Property	\$ 5,000	\$ 9,000	\$ -	\$ 14,000
800 Other Objects	\$ 8,000	\$ -	\$ -	\$ -
Total	\$ 855,581	\$ 1,428,080	\$ 196,511	\$ 2,480,172
<b>Operation of Non-Instructional Programs</b>				
100 Personnel Services - Salaries			\$ -	\$ -
200 Personnel Services - Benefits			\$ -	\$ -
300 Purchased Prof./Tech. Services			\$ 9,000	\$ 9,000
400 Purchased Property Services	\$ 40,000		\$ 15,000	\$ 55,000
500 Other Purchased Services			\$ -	\$ -
600 Supplies			\$ 20,000	\$ 20,000
700 Property			\$ -	\$ -
800 Other Objects			\$ -	\$ -
Total	\$ 40,000		\$ 44,000	\$ 84,000
<b>Other Financing Uses</b>				
900 Intrafund Transfers		\$ 169,000	\$ 186,322	\$ 355,322
<b>Budgetary Reserve (5900)</b>	\$ -			\$ -
<b>TOTAL APPROPRIATIONS</b>	<u>\$ 855,581</u>	<u>\$ 3,026,270</u>	<u>\$ 3,374,556</u>	<u>\$ 7,256,407</u>